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Make informed investment decisions
with MercerInsight®



welcome to brighter

**Achieve better outcomes —
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Sophisticated and intuitive,
MercerInsight® gives
institutional investors
easy access to insights and
analytics on more than
7,000 managers and 34,000
strategies.**

Our powerful cloud-based platform provides global, comprehensive coverage of the products available to institutional investors. View a wide range of information — from quantitative analysis on performance and holdings data, to ratings and recommendations from Mercer's global manager research boutiques (comprising 205+ staff members).¹

A powerful tool for monitoring and selecting investment managers

View request for proposal (RFP)-type information on over 34,000 strategies provided by investment managers via Mercer's Global Investment Manager Database (GIMD™) alongside Mercer ratings and research documents. Screen on environmental, social, and corporate governance (ESG) ratings.

Review managers for selection exercises and ongoing due diligence using simple-to-use screening options and filters.

Create Mercer factsheets on any strategy at the click of a button. Get an overview of the latest performance, key facts, allocations,* Mercer ratings and comments.*

Create daily email bulletins on your watchlist of strategies. Get alerts on any Mercer rating changes, significant news items and upcoming research meetings.

Conduct in-depth quantitative analysis with the ability to compare to the manager's benchmark and more than 300 Mercer constructed peer groups and over 800 market indices.

Compare investment managers' fees (in aggregate) by asset class, vehicle type, account size and more.

Understand trends in investment manager searches performed by Mercer, with the ability to manipulate aggregate data, allowing for bespoke reporting and filtering.

View holdings-based analysis* on over 4,000 equity portfolios collected by Mercer each quarter. Analyze the changing shape of portfolios on a time-series or peer-group basis.

Access detailed top-to-bottom operational risk assessments of investment managers operations, control environments and risk controls measured against industry best practice.*

At Mercer, we understand that institutions with internal investment teams often face a number of challenges in their day-to-day activities. MercerInsight provides an efficient and effective platform to:

Access a second opinion when selecting external investment managers, ensuring that governance procedures are followed.

Select managers from the widest possible coverage of product providers in the global marketplace.

Monitor external managers on a qualitative and quantitative basis in a cost-effective manner.

Measure manager performance against comprehensive peer groups, rather than merely against the benchmark.

Our experience and MercerInsight's sophisticated platform help institutional clients address these challenges and be more effective in the marketplace.

MercerInsight Clients

- Pension plans
- Public plans
- Endowments and foundations
- Insurance companies
- Multimanagers
- Wealth management firms
- All Mercer Investments staff

*Where available.

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