How are investment managers using MercerInsight?

**Performance evaluation**
Conduct comprehensive analysis of institutional strategies against competitors, Mercer universes or market indices.

**Investment mandate search data**
Understand trends in investment manager searches performed by Mercer, with the ability to manipulate aggregate data, allowing for bespoke reporting and filtering.

**Investment manager fees**
Compare fees to those of other managers (in aggregate) by asset class, vehicle type, account size and more.

**Asset flows and click data**
View which asset classes have gained and lost assets on aggregate over time. And see which asset classes have received the most clicks by Mercer consultants and asset owner subscribers.
Credentials

• Performance data sourced from Mercer’s Global Investment Manager Database (GIMD™), consisting of 35,000+ performance track records from over 6,700 investment managers

• Industry-recognized, research-led peer groups

• Monthly universe updates, monthly analytics

• Used by over 250 asset owners and over 175 asset managers

• Create watchlists and share analytics within your team

• Export data and exhibits to Microsoft Office programs

Visit mercerinsight.com for more information and to get in touch with a product specialist.

* All numbers quoted are as of Q1 2020

Important notices

Replace the entire important notices text with the following:

References to Mercer shall be construed to include Mercer LLC and/or its associated companies. This contains confidential and proprietary information of Mercer and is intended for the exclusive use of the parties to whom it was provided by Mercer. Its content may not be modified, sold or otherwise provided, in whole or in part, to any other person or entity without Mercer’s prior written permission.

The findings, ratings and/or opinions expressed herein are the intellectual property of Mercer and are subject to change without notice. They are not intended to convey any guarantees as to the future performance of the investment products, asset classes or capital markets discussed.

For Mercer’s conflict of interest disclosures, contact your Mercer representative or see http://www.mercer.com/conflictsofinterest.

This does not constitute an offer to purchase or sell any securities. This does not contain investment advice relating to your particular circumstances. No investment decision should be made based on this information without first obtaining appropriate professional advice and considering your circumstances. Mercer provides recommendations based on the particular client’s circumstances, investment objectives and needs. As such, investment results will vary and actual results may differ materially.

Mercer does not provide tax or legal advice. You should contact your tax advisor, accountant and/or attorney before making any decisions with tax or legal implications.

Information contained herein may have been obtained from a range of third party sources. While the information is believed to be reliable, Mercer has not sought to verify it independently. As such, Mercer makes no representations or warranties as to the accuracy of the information presented and takes no responsibility or liability (including for indirect, consequential, or incidental damages) for any error, omission or inaccuracy in the data supplied by any third party.

Investment management and advisory services for U.S. clients are provided by Mercer Investments LLC (Mercer Investments). Mercer Investments LLC is registered to do business as “Mercer Investment Advisers LLC” in the following states: Arizona, California, Florida, Illinois, Kentucky, New Jersey, North Carolina, Oklahoma, Pennsylvania, Texas, and West Virginia; as “Mercer Investments LLC (Delaware)” in Georgia; as “Mercer Investments LLC of Delaware” in Louisiana; and “Mercer Investments LLC, a limited liability company of Delaware” in Oregon. Mercer Investments is a federally registered investment adviser under the Investment Advisers Act of 1940, as amended. Registration as an investment adviser does not imply a certain level of skill or training. The oral and written communications of an adviser may provide you with information about which you determine to hire or retain an adviser. Mercer Investments’ Form ADV Part 2A & 2B can be obtained by written request directed to: Compliance Department, Mercer Investments, 99 High Street, Boston, MA 02110.